



Annual Report

Community Foundation of Crawford County
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Community Foundation of Crawford County

Making Generosity Last Forever

Mission

The Community Foundation of Crawford County (CFCC) consists of our neighbors, friends, and families promoting common good, advancing philanthropy, inspiring civic pride, and providing leadership within Crawford County.

The CFCC is committed to helping donors realize their charitable goals and inspire lasting legacies through the establishment of professionally managed permanently endowed funds; designed to provide on-going charitable support to address the ever-changing needs of Crawford County – by “Making Generosity Last Forever.”

Background

The CFCC is a collection of endowments provided by donors that designate specific organizations or fields of interest to which a portion of the earnings are awarded. The principal gift of an endowment fund is not utilized; portions from investment earnings are provided to the community in the form of grant awards. These awards are typically scholarships and grants to non-profit charitable organizations. Money donated to the Community Foundation of Crawford County is considered an investment in the community, and for the future. Donors benefit by placing their money in the CFCC with immediate tax benefits while providing a pool of money that can grow and continue to support Crawford County and beyond forever. The CFCC offers philanthropic, grant making, and charitable gifting financial expertise needed to engage and affect inspired charitable giving. Services provided by the CFCC include: estate planning assistance, scholarship management, community convener, leadership training, non-profit mentoring and professional development training for non-profits staff, boards and volunteers.

The CFCC was founded in April 1998 by a diverse group of civic-minded individuals that represented a wide range of interests from various areas of Crawford County. Their primary objective was to connect people’s ideas and resources for “The Common Good” of Crawford County. This philosophy still stands true today. The first charitable gift to the CFCC came in the form of a grant from Lilly Endowment. This grant provided the needed seed money to officially establish the CFCC and to immediately create challenges to establish permanent endowments. Within a very short time the CFCC was able to begin grant making while developing significant endowments. Today the CFCC holds assets of nearly \$6 million, and has awarded nearly \$6 million in grants for programs/projects supporting Crawford County children and youth, educational attainment, housing, health and human services, the environment, technology advancements, and literacy and the arts, and has awarded over \$2 million in scholarships benefiting Crawford County students. The CFCC currently manages over 75 charitable endowment funds on behalf of families, individuals, corporations and non-profit organizations.

Board of Directors 2015-2016

Cathy Keibler, Chairperson
Paul Sanders, Secretary
Rick Beaver
Traci Kerns
Heather Minton

Patricia Ramsey, Immediate Past-Chairperson
Paul Broughton, Treasurer
Karen Hanger
Jim Kaiser

Sam Crecelius, Vice-Chairperson
Wyatt Jackson, Intern
Bob Kelly
Justin Mills



Creating a Fund

The CFCC exists to allow individuals to support local needs. Giving can be simple and effective by establishing an endowment fund in five simple steps:

- 1. Choose Your Passion:** Do you want to impact students' education? Increase our community's health? Nurture the arts? We will work with you to select the field of interest, community cause or non-profit organization you want to support forever with your endowed gift.
- 2. Choose When to Give:** Do you want to establish a fund today so you can witness its impact during your lifetime? Would you prefer to defer your gift through a will or other estate planned giving options? The CFCC can help you determine how you can best achieve your charitable goals for your financial situation.
- 3. Choose What to Give:** You can give cash, stocks, property, bequests and/or a variety of other assets.
- 4. Choose a Type of Fund:** The CFCC offers various types of funds to help you fulfill your goals: unrestricted, field of interest, designated, donor-advised and scholarship. Each fund type provides different degrees of participation and flexibility, but all allow you to partner with the CFCC to help us make generosity last forever.
- 5. Establish Your Legacy:** The CFCC will walk you through the necessary paperwork to complete the creation of your fund. We explain the investment and spending policies and other pertinent processes to finalize the initial gifts to your named fund.

Giving

We offer a wide range of gifting options and vehicles that you can use to establish or add to a named charitable fund. Because we are recognized by the Internal Revenue Service as a public charity, donors are provided with the maximum tax benefits allowed by law. Contact us at 812-739-2616 or cf-cc@cf-cc.org to schedule an appointment to explore your giving options.

Volunteering

The CFCC is actively seeking out community members with philanthropic interests to serve as volunteers. Our Advisory Council, chaired by Jim Kaiser, is charged with reaching out to the community and friends of Crawford County to recruit individuals with an interest in learning more about the CFCC and becoming involved. If your area(s) of expertise and philanthropic interests are aligned with our mission, we encourage you to contact our Advisory Council, a CFCC Board member, or staff person.

CFCC Working Committees

Asset Development/Fundraising
Grants
Scholarships

Finance/Budget
Education
Advisory Council

Investment
Policy

Conflict of Interest and Confidentiality

Members of the Board of Directors, volunteers, and staff are committed to observing the highest standards of ethical conduct in the performance of our responsibilities. Our board, our staff, and community volunteers sign a Conflict of Interest and Confidentiality Statement that guide all of our processes and decisions.

A History of CFCC Grantmaking



To date, CFCC has awarded nearly \$6 million in grants for programs/projects supporting Crawford County and has awarded over \$2 million in scholarships benefiting Crawford County students.

- \$3,000,000 **Crawford County School Corporation**
Support for full-day kindergarten, including teacher salaries, professional development, equipment, & outdoor classrooms
- \$233,000 **Crawford County School Corporation & Crawford County Community Network**
Technology and training
- \$183,000 **Crawford County Youth Baseball and Softball, Inc.**
Baseball/Softball field construction, lighting, and mowing equipment
- \$175,000 **Parks and Recreation**
Outdoor restrooms and shelter houses in English, Leavenworth, & Marengo
- \$82,500 **Blue River Services**
Van for use in Crawford County
- \$82,380 **Town of Leavenworth**
Support land purchase for sewer plant
- \$50,000 **Crawford County 4H Council**
Match grant for 4H Park
- \$50,000 **Habitat for Humanity**
Support for Habitat Home Construction
- \$50,000 **Youth Service Bureau**
Technology and office furniture
- \$20,000 **Elementary School Scholarship Match**
Matching grant to establish English, Leavenworth, Marengo, & Milltown scholarship funds
- \$17,500 **English Volunteer Fire Department**
Support for fire truck purchase
- \$10,000 **Crawford County United Ministries**
Leavenworth Food Pantry
- \$7,500 **Lincoln Hills Development Corporation**
Repairs
- Marengo Volunteer Fire Department & Leavenworth Volunteer Fire Department**
Fire Truck Pass-Through Grants

Crawford County Veterans Memorial



The CFCC awarded the Crawford County Veterans Memorial Association \$20,000 for the construction of the memorial to be erected in English near the Crawford County Court House and Archives building on property provided by county government. Two CFCC Signature Grants were provided: \$10,000 in 2014 and another \$10,000 in 2015. The Crawford County Veterans Memorial will honor Crawford County veterans of all wars from the Revolutionary War to active duty service men and women of today. The goal is to erect the monument by fall of 2017, in time for Crawford County's 200th birthday in 2018.

The non-profit Crawford County Indiana Veterans Memorial Association was formed by the Crawford County Historical & Genealogical Society with local Veterans organizations: English VFW Post 6160, Marengo American Legion Post 84, Milltown American Legion Post 332, and Alton American Legion Post 133. Along with the organizations named above, the project has received significant support from community residents, local businesses, county government, and Crawford County students.

"This memorial is long overdue. People are really getting excited about it. They can't wait to see it done. I just think it's going to be beautiful."

Roberta Toby, Crawford County Historian

"I served in Vietnam. When I came home, people around here treated me with respect, and I had a lot of older WWII veterans help me out when I got back. That always stuck with me, and I wanted to do something to recognize them."

Jim Frazee, Project Manager, USMC Veteran



Memorial Rendering

"It's nice to have a place where you can go and see that the veterans are honored because it makes you feel part of an interesting and important group. It's good to have people honored for what they did."

Don Standiford, US Army Veteran

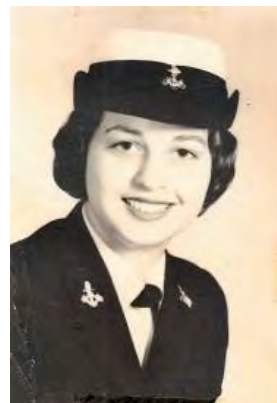
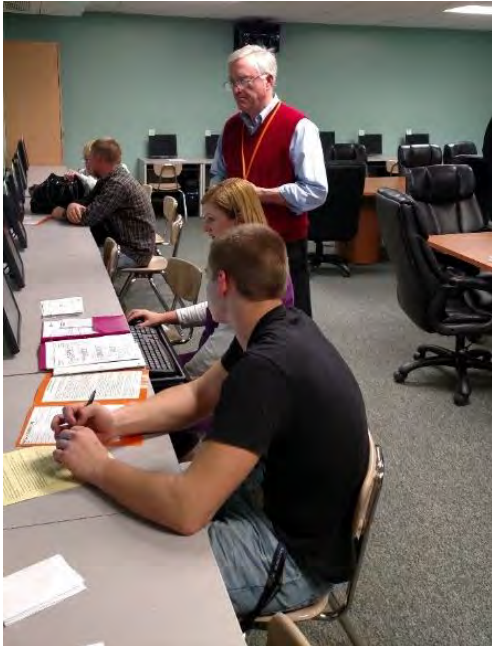


Photo Source: Crawford County Historical and Genealogical Society

FASFA Workshop



For the past three years, the CFCC has brought in Dave Murray from The National Center for College Costs to implement the FAFSA Workshop. He spends the entire school day in the senior English classes, as well as extended hours after school, helping students complete their FAFSAs (Free Application for Federal Student Aid). Parents are invited, and students who have not even started their form can leave with it submitted and eligible for state and federal financial aid. At the end of the submission process, students get a summary of aid. Then students and parents can sit with Mr. Murray who explains this complicated government document.

Having already started their FAFSA, some students and parents come in with questions and/or problems which are answered or fixed with the help of Mr. Murray's expertise. This program especially helps first generation students, those who are the first in their families to attend college who have never had to deal with such paperwork. Senior English teacher Tanya Roser echoes the opinion of students, teachers, and other CCHS staff when she says, "This is one of my favorite days of the year. We are able to help students who didn't think

they could afford college see that they actually can. It is definitely one of the most important days of the year here."



2015 CFCC Lilly Community Scholar



Ranger Caffrey was named the Crawford County 2015 Lilly Endowment Community Scholarship recipient. He received full tuition to the Indiana college of his choice and a \$900 yearly stipend for required books and equipment. Ranger is currently enrolled at Rose Hulman Institute of Technology pursuing a degree in civil engineering.

During Ranger's high school career, he was committed to his academic classes and was named valedictorian of his graduating class. In addition, Ranger was a four-year varsity basketball player for Crawford County. During his four years in high school, he created his own community/state outreach programs by connecting them all to basketball.

Ranger felt blessed and rewarded to be given the Lilly Endowment Scholarship because he knew that he was just one of many students in his graduating class who was devoted to their education and community.

2015 CFCC Scholarships Awarded

CFCC Lilly Community Scholar Scholarship

Ranger Caffery

CFCC Carly Marie Birkla Memorial Scholarship

Mikayla Hammond
Brooke Sauer

CFCC First Savings Bank-Valedictorian/Salutatorian Award

2015 Valedictorian: Ranger Caffrey
2015 Salutatorian: Ethan McMonigle

CFCC Crawford-Harrison Bar Association Scholarship

Robert Schwartz

CFCC Crawford County Chamber of Commerce

Kaela Banet

CFCC Dr. Milton W. Roggenkamp & Mrs. Ruth I. Roggenkamp Scholarship

Samantha Pirtle

CFCC Larry K. Eastridge Memorial Scholarship

Robert Schwartz

CFCC Elsie Patricia Cox Memorial Scholarship

Mikayla Hammond

CFCC Howard & Julie King Endowment Scholarship

Kalea Banet
Jacob Mauck
Kayla Harvey

CFCC Kaiser Family Scholarship

Hannah Knight

CFCC Leavenworth High School Alumni Scholarship

Mikayla Hammond

CFCC Marengo High School Scholarship

Ethan McMonigle

CFCC Milltown High School Alumni Scholarship

Kaela Banet
Hayden Fell

CFCC Norman A. Roggenkamp Memorial Scholarship

Jacob Mauck

CFCC Patoka Elementary Alumni Scholarship

Hannah Knight

CFCC Shawn Allen Howe Memorial Scholarship

Julianna Lundgren

CFCC Zackary Robert Allen Baseball Memorial Scholarship

Kaela Banet

CFCC McIntosh Family Teaching Scholarship

Cheyenne Vanlaningham
Hannah Knight

CFCC English High School Alumni Scholarship

Julianna Lundgren

CFCC Paul Ogle Scholarship

Hannah Knight



CFCC Endowment Funds

CFCC Operating Reserve Fund
Cheri Greiner Memorial Fund
Crawford Little League Fund
Wickliffe Historical Association Fund
Mt. Sterling Historical Association Fund
Riddle Historic Preservation Fund
Joan Ritchie—Lincoln Hills Fund
Olive Poe Fund
Blue River Services, Inc. Fund
Crawford County Historical & Genealogy Society Fund
Comfort House Endowment
Crawford County 4-H Endowment
Wickliffe United Methodist Church Endowment Fund
Crawford County Youth Service Bureau
Crawford County Library Development Fund
Joan Ritchie—Lincoln Hills Fund Agency Portion
Blue River Services, Inc. Fund Agency Portion
Crawford County 4-H Endowment Agency Portion
Youth Service Bureau Agency Portion
Crawford County Community Endowment
CFCC Permanent Endowment Fund
Crawford County Youth Philanthropy Council
IUS Scholarship Fund Dr. Herbert E. Smith
Howard & Julia King Endowment Scholarship Fund
McIntosh Family Teaching Scholarship Fund
Alma I. and Wilson Bye Memorial Education Fund
Shawn Allen Howe Memorial Scholarship Fund
Metzger Family Agricultural Scholarship Fund
Carly Marie Birkla Memorial Scholarship Fund
Eddie & Robert Hammond Everett Mason VFW Post 6160
Elsia Patricia Cox Memorial Scholarship
Sheri Adams Zilke Memorial Scholarship Fund
Ray Graham Memorial Scholarship
Larry K. Eastridge Memorial Scholarship
Crawford/Harrison Bar Association Scholarship Fund
Keith Carr Memorial Scholarship
Norman A. Roggenkamp Memorial
Maxine Standiford Redding Donor
Janet Marie Carr Memorial Scholarship
CFCC Education Attainment Endowment Fund
CFCC Founder's Fund Charter Member Society
CFCC Disaster Relief Endowment Fund
Pennington Family Fund
Mark Alan Fischer Memorial Fund
Crawford County Veteran's Memorial Association Fund
Leavenworth High School Alumni Association Scholarship
Crawford County Chamber of Commerce Scholarship
Milltown High School Alumni Association Scholarship Fund
English High School Alumni Scholarship Fund
Marengo High School Alumni Association Scholarship Fund
Patoka Elementary Alumni Scholarship Fund
Kaiser Family Scholarship Fund
Crawford County Paul Ogle Scholarship Fund
Allocated Award Fund of Crawford County
IUS Scholarship Fund First Savings Bank Crawford Reg
IUS Scholarship Fund Phillip E. Brown & Mary Louise Brown
IUS Scholarship Fund Bayward & Mary Ann Cole
Dr. Milton W. Roggenkamp & Mrs. Ruth I.
Hillview Christian Church Scholarship Fund
Donald E. Sloan and A. Aledia Sloan
Novy E. Gobbel and Lulu J. Gobbel
Zachary Robert Allen Baseball Memorial
Jasper Engines & Transmissions Endowment
Dr. Herbert E. Smith Endowment Fund
Roger & Karen Haverstock Endowment Fund
James & Joyce Mulzer Education Fund
First Savings Bank Crawford Reg Val & Sal Fund
First Savings Bank Crawford Reg Employees Fund
Howard T & Edna M. Eastridge Endowment Fund
Girls, Giving Circle Endowment Fund
Harry B & Rita J. Harden Fund
Doris June Snider Kaiser Memorial
Girls—500 Women's Project Fund
George Binkley Wounded Warrior Project Fund

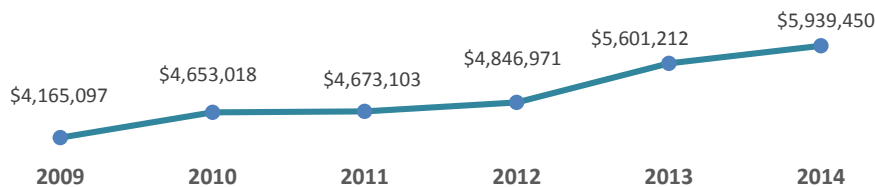


Financial Position 2013

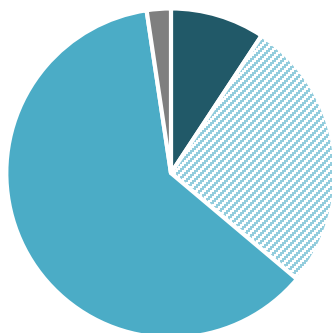
Assets		
	Total Assets	\$5,930,363
	Total Liabilities	\$53,119
	Total Net Assets	\$5,877,244
Revenue		
	Contributions and Grants	\$60,664
	Program Service Revenue	\$886
	Investment Income	\$339,909
	Total Revenue	\$401,459
Expenses		
	Grants and Similar Amounts Paid	(\$38,181)
	Administrative Expenses	(\$200,155)
	Total Expenses	(\$238,336)
	Revenue minus Expenses	\$163,123
	Total Net Assets	\$5,877,244

Investments

Portfolio Market Value



Asset Allocation Summary



- Cash/Equivalents
- ▨ Fixed Income
- Equity
- Real Estate

CFCC Funds are Professionally
Managed by

